

Cantor Fitzgerald

# INFRASTRUCTURE FUND

## Investor Fact Sheet

1 Share (NASDAQ: CFIX)

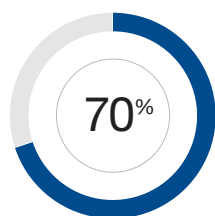
CANTOR®

### Investment Objective

Cantor Fitzgerald Infrastructure Fund (the “Fund”) is a continuously offered, closed-end interval fund registered under the Investment Company Act of 1940 (the “1940 Act”). The Fund’s investment objective is to maximize total return with an emphasis on current income while seeking to invest in issuers that are aligned with certain United Nations Sustainable Development Goals (“SDGs”).

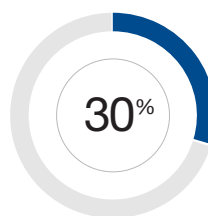
### Investment Strategy

The Fund pursues its investment objectives by strategically investing in an actively managed combination of:



#### Private Infrastructure Investments

The Fund targets an allocation of approximately 70% of its assets in private institutional infrastructure investment funds.



#### Traded Infrastructure-Related Securities

The Fund intends to invest approximately 30% of its assets in publicly traded equity and debt securities of infrastructure-related companies, both domestic and foreign, primarily denominated in U.S. dollars.

*Under normal market conditions and once the Fund reaches scale, the Adviser and Sub-Adviser (each as defined herein) intend to pursue the 70/30 portfolio described above.*

### Focused on Global Megatrends

The Fund’s strategy is centered around three global megatrends expected to shape our future markets: (i) digital transformation, (ii) energy transition, and (iii) the enhancement of aging infrastructure.

### Infrastructure’s Potential Investment Benefits

- Stable and predictable income
- Attractive historical returns
- Lower economic sensitivity
- Inflation protection potential

## Fund Details

<b>Structure</b>	1940 Act continuously offered closed-end interval fund
<b>Share Class</b>	Class I: CUSIP: 13861L203 (NASDAQ: CFIIX)
<b>Pricing</b>	Daily NAV
<b>Minimum Investment</b>	I: \$1,000,000
<b>Investment Liquidity</b>	Quarterly at NAV*
<b>Distributions</b>	4.00% annualized distribution rate <sup>1</sup>
<b>Fund Adviser</b>	Cantor Fitzgerald Investment Advisors, L.P.
<b>Sub-Adviser</b>	Capital Innovations, LLC
<b>Distributor</b>	Ultimus Fund Distributors, LLC
<b>Custodian</b>	UMB Bank, N.A.
<b>Transfer Agent</b>	Ultimus Fund Solutions, LLC
<b>Tax Reporting</b>	1099-DIV
<b>Management Fee</b>	1.50% of NAV
<b>Incentive Fee</b>	None
<b>Sales Load</b>	None
<b>Share Class Inception Date</b>	Class I: 03/10/2023
<b>Contingent Deferred Sales Charge</b>	None

\*No secondary market is expected to develop for the Fund's shares. Liquidity for the Fund's shares will only be provided through quarterly repurchase offers for no less than 5% of Fund shares at net asset value. There is no guarantee that an investor will be able to sell all the shares they desire in the repurchase offer.

<sup>1</sup>The Fund's distribution policy is to make quarterly distributions to shareholders. The level of quarterly distributions (including any return of capital) is not fixed, and this distribution policy is subject to change. Shareholders should not assume that the source of a distribution from the Fund is net profit. All or a portion of the distributions consist of a return of capital based on the character of the distributions received from the underlying holdings. The final determination of the source and tax characteristics of all distributions will be made after the end of each year. Shareholders should note that return of capital will reduce the tax basis of their shares and potentially increase the taxable gain, if any, upon disposition of their shares. There is no assurance that the Fund will continue to declare distributions or that they will continue at these rates. There can be no assurance that any investment will be effective in achieving the Fund's investment objectives, delivering positive returns, or avoiding losses. The Fund accrues distributions daily. The current distribution rate is calculated by annualizing the daily accrual rate of the Fund as of the date listed. The Fund's distribution policy is to make quarterly distributions to its shareholders, but the amount of such distributions is not fixed. A portion of the distributions since inception has included a return of capital (non-dividend distributions) based on the character of the distributions received from the underlying holdings and may do so in the future. Please refer to the Fund's most recent Section 19(a) notice for an estimate of the composition of the Fund's most recent distribution, available at [www.cantorinfrastructure.com/literature](http://www.cantorinfrastructure.com/literature). The actual components of the Fund's distributions for U.S. tax reporting purposes can only be determined as of the end of each calendar year and will be reported on Form 1099-DIV. A distribution comprised in whole or in part by a return of capital does not necessarily reflect the Fund's investment performance and should not be confused with yield, income, or net profit.

# Investment Management Team

## ADVISER



Cantor Fitzgerald Investment Advisors, L.P. (the “Adviser”) serves as the adviser to the Fund and is a wholly-owned subsidiary of Cantor Fitzgerald, L.P. (together with its affiliates, “Cantor Fitzgerald”) and a division of Cantor Fitzgerald Asset Management, which provides investment management, asset management and advisory services to investors in global fixed income, equity, and real assets markets through the use of mutual funds, exchange traded funds, interval funds, separately managed accounts, core real estate funds, opportunity zone funds and other private investment vehicles.

## CANTOR FITZGERALD

### A Tradition of Excellence Since 1945

#### Global Footprint

More than 160 offices in 22 countries

#### Primary Dealer

One of the 24 primary dealers authorized to transact business with the Federal Reserve Bank of New York

#### Real Assets Expertise

Over \$87 billion in real assets-related transactions in 2024<sup>2</sup>

#### Expansive Team

Over 14,000 employees worldwide

#### Investment Grade

Maintains an investment-grade credit rating by Standard & Poor’s and Fitch

<sup>2</sup>Includes originated debt and non-originated debt placement transactions. Cantor refers to Cantor Fitzgerald, L.P., its subsidiaries, including Cantor Fitzgerald & Co., and its affiliates including BGC Group, Inc. (NASDAQ: BGC) and Newmark (NASDAQ: NMRK). The Adviser is a wholly-owned subsidiary of Cantor.

## SUB-ADVISER



Capital Innovations, LLC (the “Sub-Adviser”) is a private investment firm specializing in private and public market real assets strategies including infrastructure, real estate, and natural resources. The Sub-Adviser was founded in 2007 to enable investors to benefit from the transition to a resource constrained economy.

### A Real Assets Specialist

#### Infrastructure Expertise

Advised on or invested in more than \$9 billion of infrastructure opportunities in both public and private markets

#### Time-Tested Approach

Experience through multiple market cycles and economic environments

#### Experienced Team

Decades of infrastructure, real assets and portfolio management experience



**Investors should consider the investment objectives, risks, and charges and expenses of the Fund before investing. The prospectus contains this and other information about the Fund and should be read carefully before investing. The prospectus may be obtained by calling (855) 9-CANTOR / (855) 922-6867.**

The Fund defines an infrastructure company as a company that derives at least 50% of its revenues or profits from, or devotes at least 50% of its assets to, the ownership, management, development, construction, renovation, enhancement, or operation of infrastructure assets or the provision of services to companies engaged in such activities. Infrastructure assets may include, among other asset types, regulated assets (such as electricity generation, transmission and distribution facilities, gas transportation and distribution systems, water distribution, and wastewater collection and processing facilities), transportation assets (such as toll roads, airports, seaports, railway lines, intermodal facilities), renewable power generation (wind, solar and hydropower) and communications assets (including broadcast and wireless towers, fiber, data centers, distributed network systems and satellite networks).

## Important Risk Information

Investing involves risk, including loss of principal. There is no guarantee that the Fund will meet its investment objective. There is no guarantee that any investing strategy will be successful. The Fund is a closed-end investment company with no history of operations.

The underlying funds in which the Fund may invest are subject to investment advisory and other expenses, which will be indirectly paid by the Fund. As a result, the cost of investing in the Fund will be higher than the cost of investing directly in the underlying funds. The underlying funds are subject to specific risks, depending on the nature of the specific underlying fund. The use of leverage by the Fund will magnify the Fund's gains or losses.

ESG and sustainable investing may take into consideration factors beyond traditional financial information to select securities, which could result in relative investment performance deviating from other strategies or broad market benchmarks, depending on whether such sectors or investments are in or out of favor in the market. Further, ESG and Sustainable investing strategies may rely on certain values-based criteria to eliminate exposures found in similar strategies or broad market benchmarks, which could also result in relative investment performance deviating. There is no assurance that employing ESG and sustainable strategies will result in more favorable investment performance.

Specific securities can perform differently from the market as a whole for reasons related to the issuer, such as management performance, financial leverage and reduced demand for the issuer's properties and services. The Fund's performance may be more sensitive to any single economic, business, political or regulatory occurrence than the value of shares of a diversified investment company because as a non-diversified fund, the Fund may invest more than 5% of its total assets in the securities of one or more issuers.

The Fund is subject to the risks associated with investment in infrastructure-related companies. Risks associated with infrastructure-related companies include: (a) realized revenue volume may be significantly lower than projected and/or there will be cost overruns; (b) infrastructure project sponsors will alter their terms making a project no longer economical; (c) macroeconomic factors such as low gross domestic product growth or high nominal interest rates will raise the average cost of infrastructure funding; (d) government

regulation may affect rates charged to infrastructure customers; (e) government budgetary constraints will impact infrastructure projects; (f) special tariffs will be imposed; and (g) changes in tax laws, regulatory policies or accounting standards could be unfavorable. Other risks include environmental damage due to a company's operations or an accident, a natural disaster, changes in market sentiment towards infrastructure and terrorist acts. Any of these events could cause the value of the Fund's investments in infrastructure-related companies to decline.

Convertible securities are typically issued as bonds or preferred shares with the option to convert to equities. As a result, convertible securities are a hybrid that have characteristics of both bonds and common stocks and are subject to risks associated with both debt securities and equity securities. Typically, a rise in interest rates causes a decline in the value of fixed income securities. Fixed income securities are also subject to default risk.

Foreign securities have investment risks different from those associated with domestic securities. Changes in foreign economies and political climates are more likely to affect the Fund with investments in foreign securities than another fund that invests exclusively in domestic securities. The value of foreign currency denominated securities or foreign currency contracts is affected by the value of the local currency relative to the U.S. dollar. There may be less government supervision of foreign markets, resulting in non-uniform accounting practices and less publicly available information about issuers of foreign securities.

Cantor Fitzgerald & Co. (Member FINRA/SIPC), is the exclusive wholesale agent for the Fund.

Ultimus Fund Distributors, LLC (225 Pictoria Drive, Suite 450, Cincinnati, OH 45246, Member FINRA) is the distributor of the Fund.

Cantor Fitzgerald & Co. and Ultimus Fund Distributors, LLC are not affiliated.

Not a Deposit	May Lose Value	No Bank Guarantee
Not insured by the FDIC, NCUA or any other government agency		